

Series A - High Income

Portfolio Summary

Target Asset Allocation:

| | |
|--------------|--------|
| Fixed Income | 85.00% |
| Equities | 15.00% |

Equity Characteristics: As of 12/31/09

| | |
|----------------------------|---------|
| Avg. Market Cap (billions) | \$26.38 |
| P/E Ratio | 13.86 |
| 12 Month Dividend Yield | 0.52% |

Fixed Income Characteristics: As of 12/31/09

| | |
|------------------------|----------|
| Average Credit Quality | B |
| Duration | 1.83 yrs |
| Maturity | 4.77 yrs |
| Yield (TTM) | 8.45% |

Weighted Average Investments' Yield: As of 12/31/09

| | |
|----------------|-------|
| 12 Month Yield | 7.26% |
|----------------|-------|

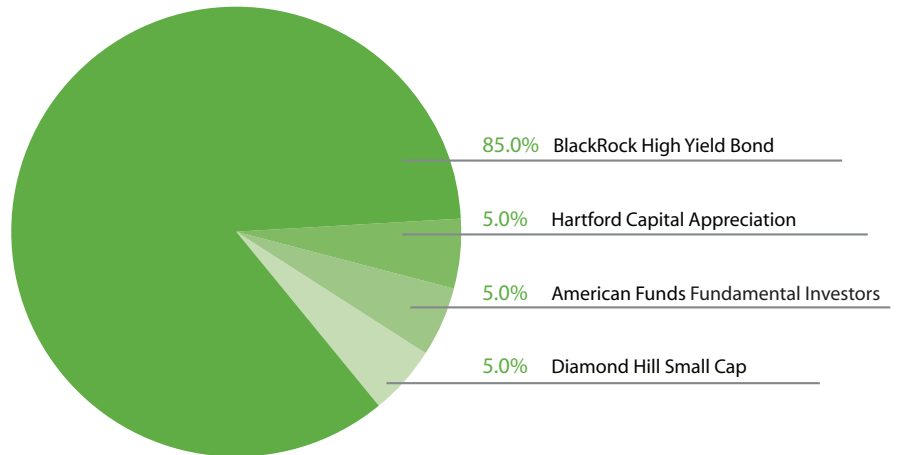
Ongoing Fees¹

| | |
|---|---------------|
| Asset Management & Trust Administration | 1.050% |
| Marketing & Servicing ² | 0.375% |
| Total | 1.425% |

INVESTMENT OBJECTIVE:

The High Income Pooled Fund seeks to provide current income and, secondarily, growth of capital through a flexible mix of equity and debt instruments.

Investment Managers*



* Target portfolio weights and fund managers are subject to change.

| Pool Returns ³ | Since Inception ⁴ | 2009 |
|---------------------------|------------------------------|---------------|
| Income | 11.52% | 10.07% |
| Capital Appreciation | -9.27% | 36.90% |
| Total Return | 2.25% | 46.97% |

¹Ongoing fees are annualized percentages applied to the average daily net asset value and paid quarterly.

²The Marketing and Servicing Fee terminates after the 5th anniversary of each contribution.

³Pooled Income Fund returns are net of the annual Asset Management and Trust Administration Fee as well as the Marketing and Servicing Fee. Additionally, returns exclude sales charges (maximum of 5.00%)

⁴Returns are shown since inception of June 3, 2008. The Fund did not operate prior to that date. These returns are not annualized. The income return presented does not take into account quarterly income to be paid to the donors for the current quarter. The Fund declares and pays the dividend after the last day of the current quarter.

Performance data shown represent past performance. Current performance may be lower or higher than the performance data shown. Past performance is no guarantee of future results. Investment return and principal value will fluctuate, which will have an impact on the income received by the donor and the remainder interest received by the charity. As with any investment, there are various risks associated including, but not limited to: loss of principal; market and economic volatility; and changes in the value of the underlying investments. Donors will have no access to the principal value of their contribution as it has been irrevocably gifted. Performance does not include the effect of sales charges associated with the Pooled Income Fund because the sales charge changes depending on the size of the donation. The weighted average expense ratio for the current funds used in the pool is approximately 0.64% based on the target asset allocation which may vary over time.

Securities distributed by Welton Street Investments LLC. This is neither an offer to sell nor a solicitation to buy a security. Such an offer can only be made based upon review of the Gifting Disclosure Statement. For more complete information, please see the Gifting Disclosure Statement dated September 18, 2008 which should be read carefully before contributing. Contact the Life Income Funds at 866.797.4483 for current performance information.

Series A - High Income

SUPPLEMENTAL INFORMATION

| Investments | Calendar Returns (%) | | | | | | | | | |
|---------------------------------------|----------------------|--------|-------|-------|-------|-------|-------|--------|-------|-------|
| | 09 | 08 | 07 | 06 | 05 | 04 | 03 | 02 | 01 | 00 |
| BlackRock High Yield Bond | | | | | | | | | | |
| Income Return | 14.54 | 8.45 | 7.88 | 7.89 | 7.56 | 7.26 | 10.50 | 11.02 | 12.79 | 11.82 |
| Total Return | 52.80 | -27.80 | 2.80 | 11.67 | 3.92 | 12.22 | 28.06 | 1.09 | 7.05 | -7.19 |
| Hartford Capital Appreciation | | | | | | | | | | |
| Income Return | 0.00 | 0.78 | 0.00 | 0.39 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Total Return | 43.37 | -45.93 | 16.56 | 15.66 | 15.10 | 17.93 | 40.40 | -22.86 | -6.74 | 8.35 |
| American Funds Fundamental Inv | | | | | | | | | | |
| Income Return | 2.37 | 1.38 | 2.38 | 1.59 | 1.80 | 1.89 | 1.76 | 1.78 | 1.30 | 1.25 |
| Total Return | 33.41 | -39.69 | 13.55 | 19.21 | 11.64 | 13.84 | 31.92 | -17.38 | -9.55 | 4.27 |
| Diamond Hill Small Cap | | | | | | | | | | |
| Income Return | 0.06 | 0.51 | 0.75 | 0.80 | 0.03 | 0.00 | 0.00 | 0.00 | 0.06 | N/A |
| Total Return | 29.43 | -25.69 | -3.41 | 7.49 | 12.90 | 29.26 | 50.18 | -8.23 | 25.46 | N/A |

Performance data shown represent past performance of the third-party mutual fund managers currently participating in the Life Income Funds of America. **The returns above do not represent the performance in the Life Income Funds of America.** The information is provided as supplemental performance for informational purpose only. Performance data has been obtained from outside sources which we cannot guarantee, but believe to be reliable. The Life Income Funds of America has utilized this information to compile the data provided. Current performance may be lower or higher than the performance data shown. Past performance is no guarantee of future results. Investment return and principal value will fluctuate which will have an impact on the income received by the donor and the remainder interest received by the charity. Each fund's short-term performance may differ significantly from its historical long-term performance due to market conditions or other factors. The underlying mutual fund performance reflects the total return of each fund and includes changes in share price and reinvestment of dividends and capital gains, and the effect of the fund's management fee and other expenses. Performance does not include fees associated with the Pooled Income Fund. **Performance of the Pooled Income Fund differs from the results displayed.** For more complete information, please see the Gifting Disclosure Statement dated September 18, 2008 which should be read carefully before contributing. Contact the Life Income Funds at 866.797.4483 for current performance information.

POOLED INCOME FUND UNITS ARE NOT FDIC INSURED, NOT BANK GUARANTEED AND MAY LOSE VALUE.

Series A - Real Estate Income

Portfolio Summary

Target Asset Allocation:

| | |
|-----------------|--------|
| REIT Preferreds | 75.00% |
| REITs | 25.00% |

Equity Characteristics:

As of 12/31/09

| | |
|----------------------------|--------|
| Avg. Market Cap (billions) | \$2.44 |
| P/E Ratio | 15.28 |
| 12 Month Dividend Yield | 9.79% |

Weighted Average Investments' Yield:

As of 12/31/09

| | |
|----------------|-------|
| 12 Month Yield | 9.79% |
|----------------|-------|

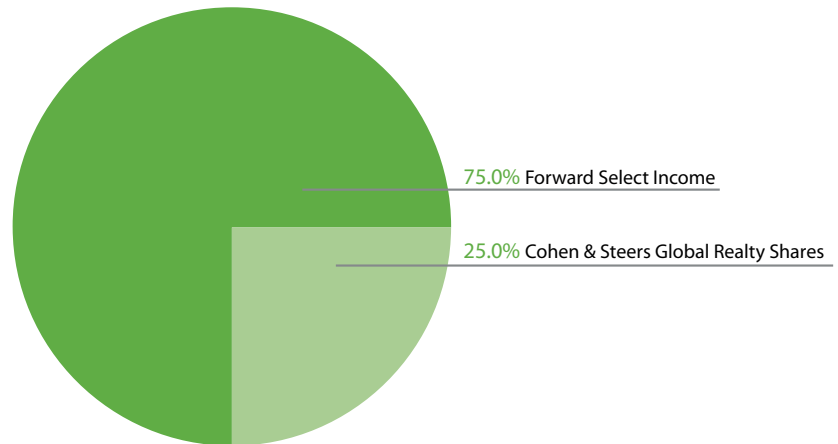
Ongoing Fees¹

| | |
|---|---------------|
| Asset Management & Trust Administration | 1.050% |
| Marketing & Servicing ² | 0.375% |
| Total | 1.425% |

INVESTMENT OBJECTIVE:

The Real Estate Income Pooled Fund seeks to provide current income and, secondarily, growth of capital through real estate related instruments.

Investment Managers*



* Target portfolio weights and fund managers are subject to change.

| Pool Returns ³ | Since Inception ⁴ | 2009 |
|---------------------------|------------------------------|---------------|
| Income | 12.46% | 7.20% |
| Capital Appreciation | -22.16% | 53.67% |
| Total Return | -9.70% | 60.87% |

¹Ongoing fees are annualized percentages applied to the average daily net asset value and paid quarterly.

²The Marketing and Servicing Fee terminates after the 5th anniversary of each contribution.

³Pooled Income Fund returns are net of the annual Asset Management and Trust Administration Fee as well as the Marketing and Servicing Fee. Additionally, returns exclude sales charges (maximum of 5.00%)

⁴Returns are shown since inception of June 3, 2008. The Fund did not operate prior to that date. These returns are not annualized. The income return presented does not take into account quarterly income to be paid to the donors for the current quarter. The Fund declares and pays the dividend after the last day of the current quarter.

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Series A - Real Estate Income

SUPPLEMENTAL INFORMATION

| Investments | Calendar Returns (%) | | | | | | | | | |
|-----------------------------------|----------------------|--------|--------|-------|-------|-------|-------|-------|------|------|
| | 09 | 08 | 07 | 06 | 05 | 04 | 03 | 02 | 01 | 00 |
| Period | | | | | | | | | | |
| Cohen/Steers Global Realty Shares | | | | | | | | | | |
| Income Return | 8.23 | 2.02 | 1.57 | 3.12 | 2.85 | 3.08 | 6.15 | 4.59 | 4.36 | 3.85 |
| Total Return | 37.82 | -42.60 | -18.58 | 32.62 | 14.41 | 40.98 | 46.89 | 7.71 | 4.35 | 3.38 |
| Forward Select Income | | | | | | | | | | |
| Income Return | 22.85 | 7.07 | 7.25 | 7.57 | 6.95 | 7.32 | 8.14 | 8.73 | N/A | N/A |
| Total Return | 75.94 | -40.43 | -24.02 | 15.59 | -1.99 | 11.31 | 23.97 | 16.94 | N/A | N/A |

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POOLED INCOME FUND UNITS ARE NOT FDIC INSURED, NOT BANK GUARANTEED AND MAY LOSE VALUE.

Series A - Core Income

Portfolio Summary

Target Asset Allocation:

| | |
|--------------|--------|
| Fixed Income | 87.00% |
| Equities | 13.00% |

Equity Characteristics: As of 12/31/09

| | |
|----------------------------|---------|
| Avg. Market Cap (billions) | \$26.38 |
| P/E Ratio | 13.86 |
| 12 Month Dividend Yield | 0.52% |

Fixed Income Characteristics: As of 12/31/09

| | |
|------------------------|----------|
| Average Credit Quality | A |
| Duration | 4.00 yrs |
| Maturity | 6.32 yrs |
| Yield (TTM) | 4.84% |

Weighted Average Investments' Yield: As of 12/31/09

| | |
|----------------|-------|
| 12 Month Yield | 4.28% |
|----------------|-------|

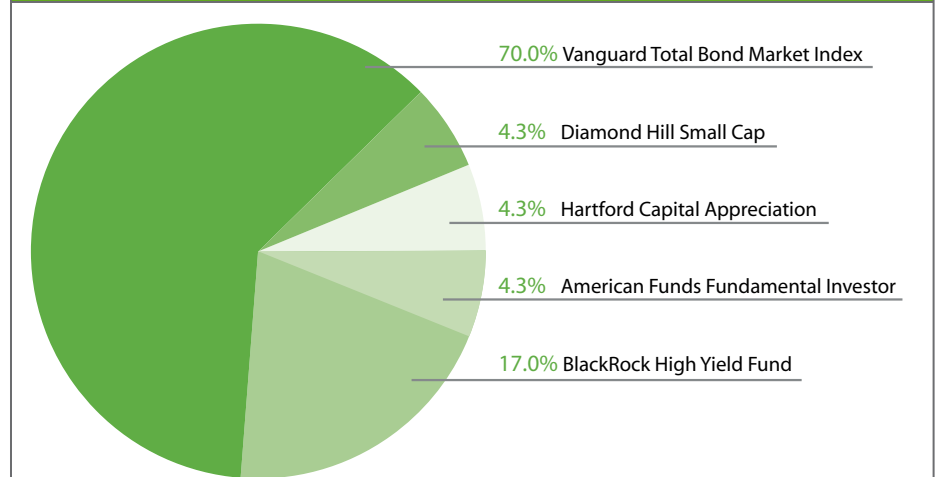
Ongoing Fees¹

| | |
|---|---------------|
| Asset Management & Trust Administration | 1.050% |
| Marketing & Servicing ² | 0.375% |
| Total | 1.425% |

INVESTMENT OBJECTIVE:

The Core Income Pooled Fund seeks to provide current income and, secondarily, growth of capital through a flexible mix of equity and debt instruments.

Investment Managers*



* Target portfolio weights and fund managers are subject to change.

| Pool Returns ³ | Since Inception ⁴ | 2009 |
|---------------------------|------------------------------|---------------|
| Income | 7.68% | 6.22% |
| Capital Appreciation | -13.88% | 9.67% |
| Total Return | -6.20% | 15.89% |

¹Ongoing fees are annualized percentages applied to the average daily net asset value and paid quarterly.

²The Marketing and Servicing Fee terminates after the 5th anniversary of each contribution.

³Pooled Income Fund returns are net of the annual Asset Management and Trust Administration Fee as well as the Marketing and Servicing Fee. Additionally, returns exclude sales charges (maximum of 5.00%)

⁴Returns are shown since inception of June 3, 2008. The Fund did not operate prior to that date. These returns are not annualized. The income return presented does not take into account quarterly income to be paid to the donors for the current quarter. The Fund declares and pays the dividend after the last day of the current quarter.

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Series A - Core Income

SUPPLEMENTAL INFORMATION

| Investments | Calendar Returns (%) | | | | | | | | | |
|----------------------------------|----------------------|--------|-------|-------|-------|-------|-------|--------|-------|-------|
| | 09 | 08 | 07 | 06 | 05 | 04 | 03 | 02 | 01 | 00 |
| Vanguard Total Bond Market Index | | | | | | | | | | |
| Income Return | 4.06 | 4.79 | 5.13 | 4.93 | 4.47 | 4.42 | 4.67 | 5.77 | 6.53 | 6.99 |
| Total Return | 5.93 | 5.05 | 6.92 | -0.60 | 2.40 | 4.24 | 3.97 | 8.26 | 8.43 | 11.39 |
| BlackRock High Yield Bond | | | | | | | | | | |
| Income Return | 14.54 | 8.45 | 7.88 | 7.89 | 7.56 | 7.26 | 10.50 | 11.02 | 12.79 | 11.82 |
| Total Return | 52.8 | -27.80 | 2.80 | 11.67 | 3.92 | 12.22 | 28.06 | 1.09 | 7.05 | -7.19 |
| Hartford Capital Appreciation | | | | | | | | | | |
| Income Return | 0.00 | 0.78 | 0.00 | 0.39 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Total Return | 43.37 | -45.93 | 16.56 | 15.66 | 15.10 | 17.93 | 40.40 | -22.86 | -6.74 | 8.35 |
| American Funds Fundamental Inv | | | | | | | | | | |
| Income Return | 2.37 | 1.38 | 2.38 | 1.59 | 1.80 | 1.89 | 1.76 | 1.78 | 1.30 | 1.25 |
| Total Return | 33.41 | -39.69 | 13.55 | 19.21 | 11.64 | 13.84 | 31.92 | -17.38 | -9.55 | 4.27 |
| Diamond Hill Small Cap | | | | | | | | | | |
| Income Return | 0.06 | 0.51 | 0.75 | 0.80 | 0.03 | 0.00 | 0.00 | 0.00 | 0.06 | N/A |
| Total Return | 29.43 | -25.69 | -3.41 | 7.49 | 12.90 | 29.26 | 50.18 | -8.23 | 25.46 | N/A |

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POOLED INCOME FUND UNITS ARE NOT FDIC INSURED, NOT BANK GUARANTEED AND MAY LOSE VALUE.

Series A - Capital Growth

Portfolio Summary

Target Asset Allocation:

| | |
|-------------|--------|
| US Equities | 62.00% |
| Equities | 31.00% |
| REITs | 7.00% |

Equity Characteristics:

As of 12/31/09

| | |
|----------------------------|---------|
| Avg. Market Cap (billions) | \$27.15 |
| P/E Ratio | 14.60 |
| 12 Month Dividend Yield | 0.87% |

Weighted Average Investments' Yield:

As of 12/31/09

| | |
|----------------|-------|
| 12 Month Yield | 0.87% |
|----------------|-------|

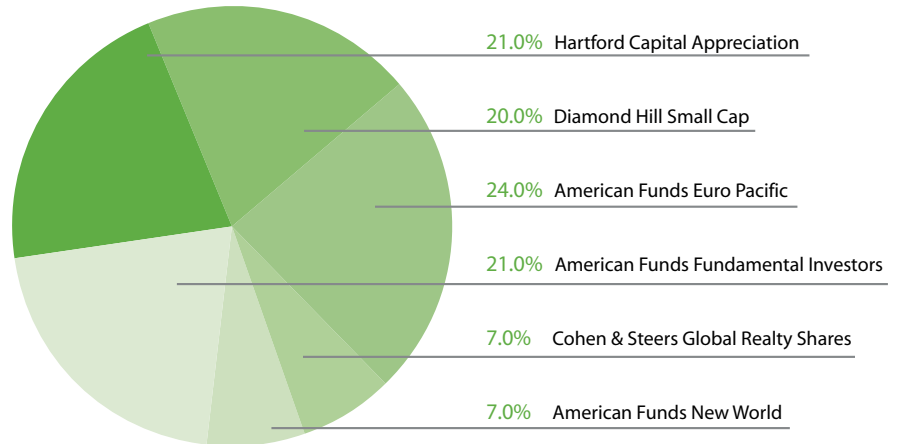
Ongoing Fees¹

| | |
|---|---------------|
| Asset Management & Trust Administration | 1.050% |
| Marketing & Servicing ² | 0.375% |
| Total | 1.425% |

INVESTMENT OBJECTIVE:

The Capital Growth Pooled Income Fund seeks to provide growth of capital and, secondarily, current income through investments in equity instruments.

Investment Managers*



* Target portfolio weights and fund managers are subject to change.

| Pool Returns ³ | Since Inception ⁴ | 2009 |
|---------------------------|------------------------------|---------------|
| Income | 1.90% | 1.06% |
| Capital Appreciation | -19.31% | 32.92% |
| Total Return | -17.41% | 33.98% |

¹Ongoing fees are annualized percentages applied to the average daily net asset value and paid quarterly.

²The Marketing and Servicing Fee terminates after the 5th anniversary of each contribution.

³Pooled Income Fund returns are net of the annual Asset Management and Trust Administration Fee as well as the Marketing and Servicing Fee. Additionally, returns exclude sales charges (maximum of 5.00%)

⁴Returns are shown since inception of June 3, 2008. The Fund did not operate prior to that date. These returns are not annualized. The income return presented does not take into account quarterly income to be paid to the donors for the current quarter. The Fund declares and pays the dividend after the last day of the current quarter.

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Series A - Capital Growth

SUPPLEMENTAL INFORMATION

| Investments | Calendar Returns (%) | | | | | | | | | |
|--|----------------------|--------|--------|-------|-------|-------|-------|--------|--------|--------|
| | 09 | 08 | 07 | 06 | 05 | 04 | 03 | 02 | 01 | 00 |
| Hartford Capital Appreciation | | | | | | | | | | |
| Income Return | 0.00 | 0.78 | 0.00 | 0.39 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Total Return | 43.37 | -45.93 | 16.56 | 15.66 | 15.10 | 17.93 | 40.40 | -22.86 | -6.74 | 8.35 |
| American Funds Fundamental Inv | | | | | | | | | | |
| Income Return | 2.37 | 1.38 | 2.38 | 1.59 | 1.80 | 1.89 | 1.76 | 1.78 | 1.30 | 1.25 |
| Total Return | 33.41 | -39.69 | 13.55 | 19.21 | 11.64 | 13.84 | 31.92 | -17.38 | -9.55 | 4.27 |
| Diamond Hill Small Cap | | | | | | | | | | |
| Income Return | 0.06 | 0.51 | 0.75 | 0.80 | 0.03 | 0.00 | 0.00 | 0.00 | 0.06 | N/A |
| Total Return | 29.43 | -25.69 | -3.41 | 7.49 | 12.90 | 29.26 | 50.18 | -8.23 | 25.46 | N/A |
| American Funds Euro Pacific | | | | | | | | | | |
| Income Return | 2.26 | 1.53 | 2.16 | 1.88 | 2.01 | 1.68 | 1.41 | 0.97 | 2.09 | 0.50 |
| Total Return | 39.10 | -40.55 | 18.94 | 21.84 | 21.05 | 19.63 | 32.84 | -13.65 | -12.18 | -17.84 |
| American Funds New World | | | | | | | | | | |
| Income Return | 1.96 | 0.86 | 2.47 | 2.38 | 2.27 | 2.03 | 3.15 | 1.36 | 2.48 | 1.31 |
| Total Return | 52.28 | -46.30 | 32.87 | 33.39 | 22.18 | 20.75 | 43.24 | -4.69 | -3.96 | -20.90 |
| Cohen/Steers Global Realty Shares | | | | | | | | | | |
| Income Return | 8.23 | 2.02 | 1.57 | 3.12 | 2.85 | 3.08 | 6.15 | 4.59 | 4.36 | 3.85 |
| Total Return | 37.82 | -42.60 | -18.58 | 32.62 | 14.41 | 40.98 | 46.89 | 7.71 | 4.35 | 3.38 |

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Series C - High Income

Portfolio Summary

Target Asset Allocation:

| | |
|--------------|--------|
| Fixed Income | 85.00% |
| Equities | 15.00% |

Equity Characteristics: As of 12/31/09

| | |
|----------------------------|---------|
| Avg. Market Cap (billions) | \$26.38 |
| P/E Ratio | 13.86 |
| 12 Month Dividend Yield | 0.52% |

Fixed Income Characteristics: As of 12/31/09

| | |
|------------------------|----------|
| Average Credit Quality | B |
| Duration | 1.83 yrs |
| Maturity | 4.77 yrs |
| Yield (TTM) | 8.45% |

Weighted Average Investments' Yield: As of 12/31/09

| | |
|----------------|-------|
| 12 Month Yield | 7.26% |
|----------------|-------|

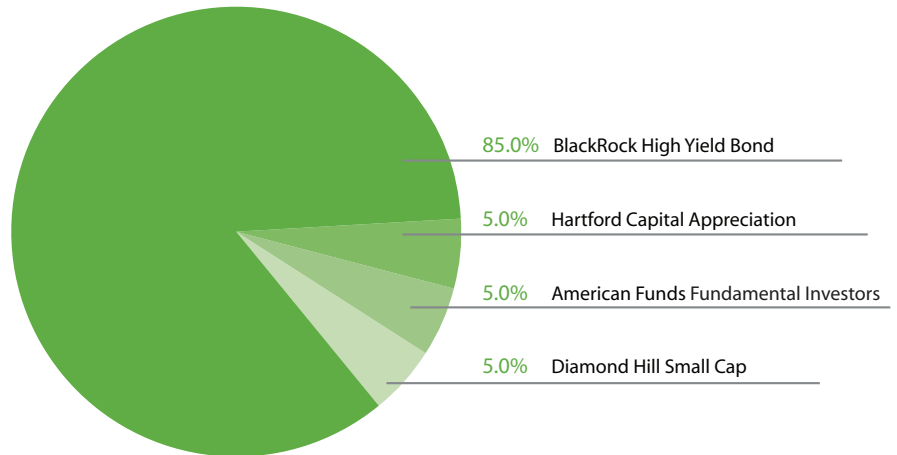
Ongoing Fees¹

| | |
|---|--------|
| Asset Management & Trust Administration | 1.050% |
| Marketing & Servicing ² | 0.625% |
| Total | 1.675% |

INVESTMENT OBJECTIVE:

The High Income Pooled Fund seeks to provide current income and, secondarily, growth of capital through a flexible mix of equity and debt instruments.

Investment Managers*



* Target portfolio weights and fund managers are subject to change.

| Pool Returns ³ | Since Inception ⁴ | 2009 |
|---------------------------|------------------------------|---------------|
| Income | 9.92% | 9.59% |
| Capital Appreciation | 17.25% | 37.94% |
| Total Return | 27.17% | 47.53% |

¹Ongoing fees are annualized percentages applied to the average daily net asset value and paid quarterly.

²The Marketing and Servicing Fee terminates after the 7th anniversary of each contribution.

³Pooled Income Fund returns are net of the annual Asset Management and Trust Administration Fee as well as the Marketing and Servicing Fee. Additionally, returns exclude sales charges (maximum of 5.00%)

⁴Returns are shown since inception of October 3, 2008. The Fund did not operate prior to that date. These returns are not annualized. The income return presented does not take into account quarterly income to be paid to the donors for the current quarter. The Fund declares and pays the dividend after the last day of the current quarter.

Performance data shown represent past performance. Current performance may be lower or higher than the performance data shown. Past performance is no guarantee of future results. Investment return and principal value will fluctuate, which will have an impact on the income received by the donor and the remainder interest received by the charity. As with any investment, there are various risks associated including, but not limited to: loss of principal; market and economic volatility; and changes in the value of the underlying investments. Donors will have no access to the principal value of their contribution as it has been irrevocably gifted. Performance does not include the effect of sales charges associated with the Pooled Income Fund because the sales charge changes depending on the size of the donation. The weighted average expense ratio for the current funds used in the pool is approximately 0.64% based on the target asset allocation which may vary over time.

Securities distributed by Welton Street Investments LLC. This is neither an offer to sell nor a solicitation to buy a security. Such an offer can only be made based upon review of the Gifting Disclosure Statement. For more complete information, please see the Gifting Disclosure Statement dated September 18, 2008 which should be read carefully before contributing. Contact the Life Income Funds at 866.797.4483 for current performance information.

Series C - High Income

SUPPLEMENTAL INFORMATION

| Investments | Calendar Returns (%) | | | | | | | | | |
|---------------------------------------|----------------------|--------|-------|-------|-------|-------|-------|--------|-------|-------|
| | 09 | 08 | 07 | 06 | 05 | 04 | 03 | 02 | 01 | 00 |
| BlackRock High Yield Bond | | | | | | | | | | |
| Income Return | 14.54 | 8.45 | 7.88 | 7.89 | 7.56 | 7.26 | 10.50 | 11.02 | 12.79 | 11.82 |
| Total Return | 52.8 | -27.80 | 2.80 | 11.67 | 3.92 | 12.22 | 28.06 | 1.09 | 7.05 | -7.19 |
| Hartford Capital Appreciation | | | | | | | | | | |
| Income Return | 0.00 | 0.78 | 0.00 | 0.39 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Total Return | 43.37 | -45.93 | 16.56 | 15.66 | 15.10 | 17.93 | 40.40 | -22.86 | -6.74 | 8.35 |
| American Funds Fundamental Inv | | | | | | | | | | |
| Income Return | 2.37 | 1.38 | 2.38 | 1.59 | 1.80 | 1.89 | 1.76 | 1.78 | 1.30 | 1.25 |
| Total Return | 33.41 | -39.69 | 13.55 | 19.21 | 11.64 | 13.84 | 31.92 | -17.38 | -9.55 | 4.27 |
| Diamond Hill Small Cap | | | | | | | | | | |
| Income Return | 0.06 | 0.51 | 0.75 | 0.80 | 0.03 | 0.00 | 0.00 | 0.00 | 0.06 | N/A |
| Total Return | 29.43 | -25.69 | -3.41 | 7.49 | 12.90 | 29.26 | 50.18 | -8.23 | 25.46 | N/A |

Performance data shown represent past performance of the third-party mutual fund managers currently participating in the Life Income Funds of America. **The returns above do not represent the performance in the Life Income Funds of America.** The information is provided as supplemental performance for informational purpose only. Performance data has been obtained from outside sources which we cannot guarantee, but believe to be reliable. The Life Income Funds of America has utilized this information to compile the data provided. Current performance may be lower or higher than the performance data shown. Past performance is no guarantee of future results. Investment return and principal value will fluctuate which will have an impact on the income received by the donor and the remainder interest received by the charity. Each fund's short-term performance may differ significantly from its historical long-term performance due to market conditions or other factors. The underlying mutual fund performance reflects the total return of each fund and includes changes in share price and reinvestment of dividends and capital gains, and the effect of the fund's management fee and other expenses. Performance does not include fees associated with the Pooled Income Fund. **Performance of the Pooled Income Fund differs from the results displayed.** For more complete information, please see the Gifting Disclosure Statement dated September 18, 2008 which should be read carefully before contributing. Contact the Life Income Funds at 866.797.4483 for current performance information.

POOLED INCOME FUND UNITS ARE NOT FDIC INSURED, NOT BANK GUARANTEED AND MAY LOSE VALUE.

Series C - Real Estate Income

Portfolio Summary

Target Asset Allocation:

| | |
|-----------------|--------|
| REIT Preferreds | 75.00% |
| REITs | 25.00% |

Equity Characteristics:

As of 12/31/09

| | |
|----------------------------|--------|
| Avg. Market Cap (billions) | \$2.44 |
| P/E Ratio | 15.28 |
| 12 Month Dividend Yield | 9.79% |

Weighted Average Investments' Yield:

As of 12/31/09

| | |
|----------------|-------|
| 12 Month Yield | 9.79% |
|----------------|-------|

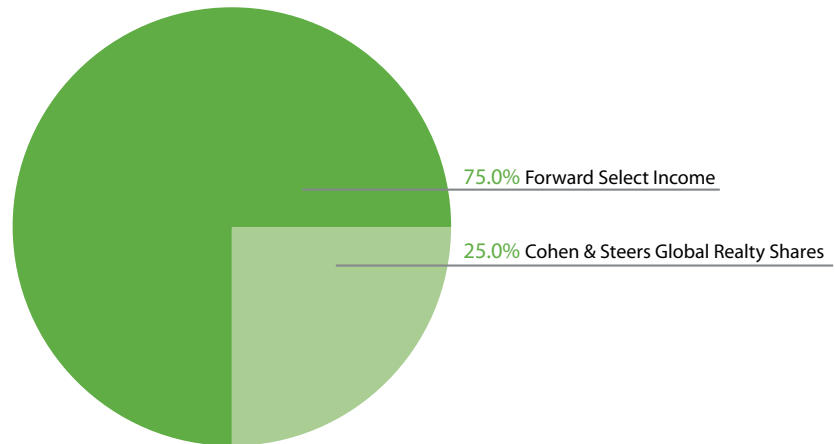
Ongoing Fees¹

| | |
|---|---------------|
| Asset Management & Trust Administration | 1.050% |
| Marketing & Servicing ² | 0.625% |
| Total | 1.675% |

INVESTMENT OBJECTIVE:

The Real Estate Income Pooled Fund seeks to provide current income and, secondarily, growth of capital through real estate related instruments.

Investment Managers*



* Target portfolio weights and fund managers are subject to change.

| Pool Returns ³ | Since Inception ⁴ | 2009 |
|---------------------------|------------------------------|---------------|
| Income | 16.21% | 11.30% |
| Capital Appreciation | 35.34% | 51.71% |
| Total Return | 51.55% | 63.01% |

¹Ongoing fees are annualized percentages applied to the average daily net asset value and paid quarterly.

²The Marketing and Servicing Fee terminates after the 7th anniversary of each contribution.

³Pooled Income Fund returns are net of the annual Asset Management and Trust Administration Fee as well as the Marketing and Servicing Fee. Additionally, returns exclude sales charges (maximum of 5.00%)

⁴Returns are shown since inception of October 3, 2008. The Fund did not operate prior to that date. These returns are not annualized. The income return presented does not take into account quarterly income to be paid to the donors for the current quarter. The Fund declares and pays the dividend after the last day of the current quarter.

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Series C - Real Estate Income

SUPPLEMENTAL INFORMATION

| Investments | Calendar Returns (%) | | | | | | | | | |
|-----------------------------------|----------------------|--------|--------|-------|-------|-------|-------|-------|------|------|
| | 09 | 08 | 07 | 06 | 05 | 04 | 03 | 02 | 01 | 00 |
| Period | | | | | | | | | | |
| Cohen/Steers Global Realty Shares | | | | | | | | | | |
| Income Return | 8.23 | 2.02 | 1.57 | 3.12 | 2.85 | 3.08 | 6.15 | 4.59 | 4.36 | 3.85 |
| Total Return | 37.82 | -42.60 | -18.58 | 32.62 | 14.41 | 40.98 | 46.89 | 7.71 | 4.35 | 3.38 |
| Forward Select Income | | | | | | | | | | |
| Income Return | 22.85 | 7.07 | 7.25 | 7.57 | 6.95 | 7.32 | 8.14 | 8.73 | N/A | N/A |
| Total Return | 75.94 | -40.43 | -24.02 | 15.59 | -1.99 | 11.31 | 23.97 | 16.94 | N/A | N/A |

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Series C - Core Income

Portfolio Summary

Target Asset Allocation:

| | |
|--------------|--------|
| Fixed Income | 87.00% |
| Equities | 13.00% |

Equity Characteristics: As of 12/31/09

| | |
|----------------------------|---------|
| Avg. Market Cap (billions) | \$26.38 |
| P/E Ratio | 13.86 |
| 12 Month Dividend Yield | 0.52% |

Fixed Income Characteristics: As of 12/31/09

| | |
|------------------------|----------|
| Average Credit Quality | A |
| Duration | 4.00 yrs |
| Maturity | 6.32 yrs |
| Yield (TTM) | 4.84% |

Weighted Average Investments' Yield: As of 12/31/09

| | |
|----------------|-------|
| 12 Month Yield | 4.28% |
|----------------|-------|

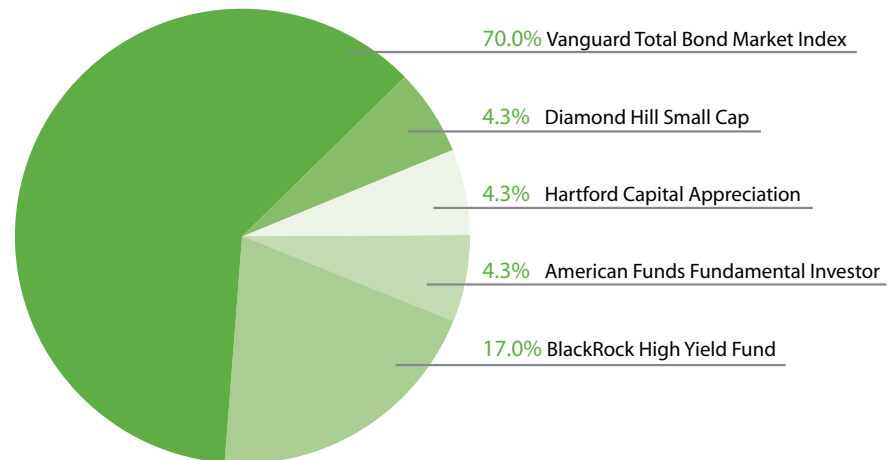
Ongoing Fees¹

| | |
|---|---------------|
| Asset Management & Trust Administration | 1.050% |
| Marketing & Servicing ² | 0.625% |
| Total | 1.675% |

INVESTMENT OBJECTIVE:

The Core Income Pooled Fund seeks to provide current income and, secondarily, growth of capital through a flexible mix of equity and debt instruments.

Investment Managers*



* Target portfolio weights and fund managers are subject to change.

| Pool Returns ³ | Since Inception ⁴ | 2009 |
|---------------------------|------------------------------|---------------|
| Income | 5.60% | 4.97% |
| Capital Appreciation | 3.24% | 10.84% |
| Total Return | 8.84% | 15.81% |

¹Ongoing fees are annualized percentages applied to the average daily net asset value and paid quarterly.

²The Marketing and Servicing Fee terminates after the 7th anniversary of each contribution.

³Pooled Income Fund returns are net of the annual Asset Management and Trust Administration Fee as well as the Marketing and Servicing Fee. Additionally, returns exclude sales charges (maximum of 5.00%)

⁴Returns are shown since inception of October 3, 2008. The Fund did not operate prior to that date. These returns are not annualized. The income return presented does not take into account quarterly income to be paid to the donors for the current quarter. The Fund declares and pays the dividend after the last day of the current quarter.

Performance data shown represent past performance. Current performance may be lower or higher than the performance data shown. Past performance is no guarantee of future results. Investment return and principal value will fluctuate, which will have an impact on the income received by the donor and the remainder interest received by the charity. As with any investment, there are various risks associated including, but not limited to: loss of principal; market and economic volatility; and changes in the value of the underlying investments. Donors will have no access to the principal value of their contribution as it has been irrevocably gifted. Performance does not include the effect of sales charges associated with the Pooled Income Fund because the sales charge changes depending on the size of the donation. The weighted average expense ratio for the current funds used in the pool is approximately 0.34% based on the target asset allocation which may vary over time.

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Series C - Core Income

SUPPLEMENTAL INFORMATION

| Investments | Calendar Returns (%) | | | | | | | | | |
|----------------------------------|----------------------|--------|-------|-------|-------|-------|-------|--------|-------|-------|
| | 09 | 08 | 07 | 06 | 05 | 04 | 03 | 02 | 01 | 00 |
| Vanguard Total Bond Market Index | | | | | | | | | | |
| Income Return | 4.06 | 4.79 | 5.13 | 4.93 | 4.47 | 4.42 | 4.67 | 5.77 | 6.53 | 6.99 |
| Total Return | 5.93 | 5.05 | 6.92 | -0.60 | 2.40 | 4.24 | 3.97 | 8.26 | 8.43 | 11.39 |
| BlackRock High Yield Bond | | | | | | | | | | |
| Income Return | 14.54 | 8.45 | 7.88 | 7.89 | 7.56 | 7.26 | 10.50 | 11.02 | 12.79 | 11.82 |
| Total Return | 52.80 | -27.80 | 2.80 | 11.67 | 3.92 | 12.22 | 28.06 | 1.09 | 7.05 | -7.19 |
| Hartford Capital Appreciation | | | | | | | | | | |
| Income Return | 0.00 | 0.78 | 0.00 | 0.39 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Total Return | 43.37 | -45.93 | 16.56 | 15.66 | 15.10 | 17.93 | 40.40 | -22.86 | -6.74 | 8.35 |
| American Funds Fundamental Inv | | | | | | | | | | |
| Income Return | 2.37 | 1.38 | 2.38 | 1.59 | 1.80 | 1.89 | 1.76 | 1.78 | 1.30 | 1.25 |
| Total Return | 33.41 | -39.69 | 13.55 | 19.21 | 11.64 | 13.84 | 31.92 | -17.38 | -9.55 | 4.27 |
| Diamond Hill Small Cap | | | | | | | | | | |
| Income Return | 0.06 | 0.51 | 0.75 | 0.80 | 0.03 | 0.00 | 0.00 | 0.00 | 0.06 | N/A |
| Total Return | 29.43 | -25.69 | -3.41 | 7.49 | 12.90 | 29.26 | 50.18 | -8.23 | 25.46 | N/A |

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Series C - Capital Growth

Portfolio Summary

Target Asset Allocation:

| | |
|-------------|--------|
| US Equities | 62.00% |
| Equities | 31.00% |
| REITs | 7.00% |

Equity Characteristics:

As of 12/31/09

| | |
|----------------------------|---------|
| Avg. Market Cap (billions) | \$27.15 |
| P/E Ratio | 14.60 |
| 12 Month Dividend Yield | 0.87% |

Weighted Average Investments' Yield:

As of 12/31/09

| | |
|----------------|-------|
| 12 Month Yield | 0.87% |
|----------------|-------|

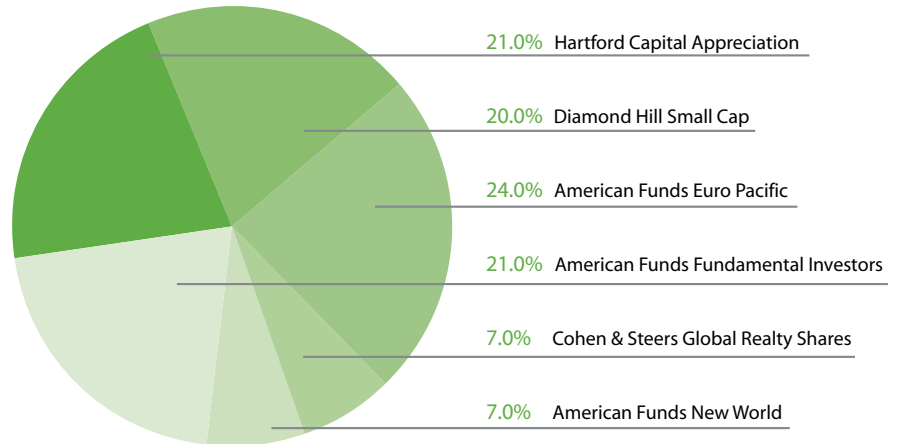
Ongoing Fees¹

| | |
|---|--------|
| Asset Management & Trust Administration | 1.050% |
| Marketing & Servicing ² | 0.625% |
| Total | 1.675% |

INVESTMENT OBJECTIVE:

The Capital Growth Pooled Income Fund seeks to provide growth of capital and, secondarily, current income through investments in equity instruments.

Investment Managers*



* Target portfolio weights and fund managers are subject to change.

| Pool Returns ³ | Since Inception ⁴ | 2009 |
|---------------------------|------------------------------|---------------|
| Income | 2.71% | 1.07% |
| Capital Appreciation | 24.84% | 32.47% |
| Total Return | 27.55% | 33.54% |

¹Ongoing fees are annualized percentages applied to the average daily net asset value and paid quarterly.

²The Marketing and Servicing Fee terminates after the 7th anniversary of each contribution.

³Pooled Income Fund returns are net of the annual Asset Management and Trust Administration Fee as well as the Marketing and Servicing Fee. Additionally, returns exclude sales charges (maximum of 5.00%)

⁴Returns are shown since inception of October 3, 2008. The Fund did not operate prior to that date. These returns are not annualized. The income return presented does not take into account quarterly income to be paid to the donors for the current quarter. The Fund declares and pays the dividend after the last day of the current quarter.

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Series C - Capital Growth

SUPPLEMENTAL INFORMATION

| Investments | Calendar Returns (%) | | | | | | | | | |
|--|----------------------|--------|--------|-------|-------|-------|-------|--------|--------|--------|
| | 09 | 08 | 07 | 06 | 05 | 04 | 03 | 02 | 01 | 00 |
| Hartford Capital Appreciation | | | | | | | | | | |
| Income Return | 0.00 | 0.78 | 0.00 | 0.39 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Total Return | 43.37 | -45.93 | 16.56 | 15.66 | 15.10 | 17.93 | 40.40 | -22.86 | -6.74 | 8.35 |
| American Funds Fundamental Inv | | | | | | | | | | |
| Income Return | 2.37 | 1.38 | 2.38 | 1.59 | 1.80 | 1.89 | 1.76 | 1.78 | 1.30 | 1.25 |
| Total Return | 33.41 | -39.69 | 13.55 | 19.21 | 11.64 | 13.84 | 31.92 | -17.38 | -9.55 | 4.27 |
| Diamond Hill Small Cap | | | | | | | | | | |
| Income Return | 0.06 | 0.51 | 0.75 | 0.80 | 0.03 | 0.00 | 0.00 | 0.00 | 0.06 | N/A |
| Total Return | 29.43 | -25.69 | -3.41 | 7.49 | 12.90 | 29.26 | 50.18 | -8.23 | 25.46 | N/A |
| American Funds Euro Pacific | | | | | | | | | | |
| Income Return | 2.26 | 1.53 | 2.16 | 1.88 | 2.01 | 1.68 | 1.41 | 0.97 | 2.09 | 0.50 |
| Total Return | 39.10 | -40.55 | 18.94 | 21.84 | 21.05 | 19.63 | 32.84 | -13.65 | -12.18 | -17.84 |
| American Funds New World | | | | | | | | | | |
| Income Return | 1.96 | 0.86 | 2.47 | 2.38 | 2.27 | 2.03 | 3.15 | 1.36 | 2.48 | 1.31 |
| Total Return | 52.28 | -46.30 | 32.87 | 33.39 | 22.18 | 20.75 | 43.24 | -4.69 | -3.96 | -20.90 |
| Cohen/Steers Global Realty Shares | | | | | | | | | | |
| Income Return | 8.23 | 2.02 | 1.57 | 3.12 | 2.85 | 3.08 | 6.15 | 4.59 | 4.36 | 3.85 |
| Total Return | 37.82 | -42.60 | -18.58 | 32.62 | 14.41 | 40.98 | 46.89 | 7.71 | 4.35 | 3.38 |

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